



Energy  
Efficiency  
Program

## 2023 Residential rebate application

Rebates are available for qualifying products purchased and installed between January 1, 2023 and December 31, 2023. Complete all fields on the application, sign and submit with supporting documents.

### Get ready:

Review all requirements and terms and conditions. Collect all required information to complete your application.

### Get started:

Submit within 90 days of installation/service, or by January 31, 2024, whichever comes first.

Apply online at:  
**nicorgas.com/apply**

OR Mail the completed and signed application, invoice and supporting documents to:

**Nicor Gas**  
**Attn. Energy Efficiency 23-59061**  
**P.O. Box 540071**  
**El Paso, TX 88554-0071**

### Get your rebate:

Rebates are delivered in six to eight weeks when a complete application and all required documents are received for a rebate qualifying product.

To check the status of your rebate, visit **nicorgas.com/status**.  
Need help? Call us at  
**877.886.4239** (Mon.–Fri.,  
8 a.m. to 5 p.m.) or email  
**eeinfo@nicorgas.com**

### ► Account holder information (as it appears on Nicor Gas bill/account)

Nicor Gas account number

List first 10 digits of your account number, including any leading zeros but no dashes.

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First name

Last name

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Account holder/installation address

City

State

ZIP code

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Phone number

Email address

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### ► Contractor information

☐ I (account holder) installed the equipment myself.

*For self-installations, the account holder/customer is responsible for ensuring the qualifying product(s) are installed according to all applicable building, local and state codes and manufacturer specifications. Nicor Gas does not assume any responsibility for the quality or safety of any installation.*

Contractor business name (as it appears on invoice or receipt)

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Address

City

State

ZIP code

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Phone number

Email address

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### ► Rebate payment options

Make rebate payable to (select one):

☐ **Account holder**

**NOTE:** All checks will be made payable to the account holder as it appears on the Nicor Gas bill/account

Method: ☐ Check ☐ Prepaid Mastercard® (delivered by mail)

☐ Prepaid Mastercard Virtual Account (email required)

Mailing address (if different than account address)

City

State

ZIP code

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☐ **Landlord** (check payment only)

First name

Last name

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(required if landlord is selected)

Mailing address (if different than account address)

City

State

ZIP code

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☐ **Contractor Circle installing member**

(11 digit ID number required if contractor offered rebate as an instant discount)

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# What did you install?

Provide the following information for the equipment installed (as listed on invoice/receipt). Verify your invoice/receipt is legible and includes all the information listed on page four. If any information is illegible or missing from the invoice, contact your contractor to get an updated invoice, showing the required information, before submitting your applications. **If you are applying for more than one furnace, boiler, combination boiler or tankless water heater, print and complete additional copies of this page (smart thermostats are excluded, since limited to one rebate per account).**

## Check one:

☐ Smart thermostat  
Limit one per account

## Rebate

\$25

### ► Smart thermostat

**Note:** Receive an additional \$25 in savings when you bundle your smart thermostat and furnace installation. See page 3 for requirements.

#### Product information

Provide the following information for the smart thermostat installed:

Install date	Manufacturer	Model number
<input type="text"/>	<input type="text"/>	<input type="text"/>

Serial number

☐ I installed the thermostat myself

Type of existing natural gas heating system: ☐ Furnace ☐ Boiler

What did the thermostat replace?

☐ Programmable thermostat, set to "hold" ☐ Manual thermostat

☐ Programmable thermostat, set to program

#### Eligibility requirements

- **Limit: One (1) Nicor Gas rebate per household or account.**
- The thermostat must be installed on a system with residential-sized natural gas space heating equipment
- Only smart thermostats approved by the Nicor Gas Energy Efficiency Program are eligible for a rebate. For a list of qualifying smart thermostats, visit [nicorgas.com/smartstat](http://nicorgas.com/smartstat)
- Smart thermostats must be installed in a home with a working Wi-Fi connection and must have special features, such as geofencing
- Smart thermostats replacing programmable thermostats qualify
- An additional rebate may be available from your electric utility. Contact your electric provider for details.
- If you have received a smart thermostat rebate from Nicor Gas through another offerings (such as an assessment or other Nicor Gas rebate program offering), you do not qualify for an additional rebate.
- Must meet all additional smart thermostat and furnace eligibility requirements listed on page one.

## Check one:

☐ ≥ 95% AFUE furnace

## Rebate

\$150

☐ ≥ 97% AFUE furnace

\$225

\* MBTUH = Thousand British Thermal Units per Hour

### ► Furnace

**Note:** Receive an additional \$25 in savings when you bundle your furnace and smart thermostat installations. See page 3 for requirements.

#### Product information

Provide the following information for the furnace installed (as listed on invoice):

Install date	Manufacturer	Model number
<input type="text"/>	<input type="text"/>	<input type="text"/>

Serial number

Total installed cost (per furnace)

#### Eligibility requirements

- The rebate amount is determined by the Annual Fuel Utilization Efficiency (AFUE) rating of the qualifying furnace.



**Check one:**☐ ≥ 95% AFUE furnace  
and smart thermostat**Rebate****\$200**☐ ≥ 97% AFUE furnace  
and smart thermostat**\$275****► Smart thermostat and furnace bundle****Product information**

Provide the following information for the smart thermostat and furnace installed (as listed on invoice):

Install date	Total installed cost (per furnace)
<input type="text"/>	<input type="text"/>

**Furnace**

Manufacturer	Model number	Serial number
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Smart Thermostat**

Manufacturer	Model number	Serial number
<input type="text"/>	<input type="text"/>	<input type="text"/>

What did the thermostat replace?

- ☐ Programmable thermostat, set to "hold"   ☐ Manual thermostat  
☐ Programmable thermostat, set to program

**Eligibility requirements**

- **Limit: One (1) Nicor Gas smart thermostat rebate per household or account.**
- Smart thermostat and furnace must be submitted on the same application to receive the rebate.
- Qualifying smart thermostats and furnaces must follow all requirements listed on page 2.

**Check one:**☐ ≥ 95% AFUE boiler**Rebate****\$350****► Boiler****Product information**

Provide the following information for the boiler installed (as listed on invoice):

Install date	Manufacturer	Model number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Serial number	Total installed cost (per boiler)	
<input type="text"/>	<input type="text"/>	

**Eligibility requirements**

- Only residential-sized space heating boilers with an input capacity of < 300 MBTUH\* are eligible.

**Check one:****Rebate**

- ☐  $\geq 95\%$  AFUE  
Space heating and  
integrated domestic  
hot water boiler

**\$500****► Combination boiler****Product information**

Provide the following information for the combination boiler installed  
(as listed on invoice):

Install date	Manufacturer	Model number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Serial number	Total installed cost (per combi boiler)	Input capacity (MBTUH*)
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Eligibility requirements**

- Only residential-sized boilers with an input capacity of  $< 300$  MBTUH\* are eligible.
- Minimum boiler efficiency for eligible new equipment is 95% AFUE.
- The combination boiler must have a sealed combustion unit and be capable of modulating the firing rate and must be accompanied by a programmed outdoor reset control.
- Measures that do not qualify for this incentive include boilers with a storage tank and redundant or backup boilers.

**Check one:****Rebate**

- ☐ Tankless water heater  
UEF†  $\geq .87$

**\$150****► Tankless water heater****Product information**

Provide the following information for the tankless water heater installed  
(as listed on invoice):

Install date	Manufacturer	Model number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Serial number	Total installed cost (per water heater)	
<input type="text"/>	<input type="text"/>	

**Eligibility requirements**

- Must meet UEF†  $\geq .87$ .
- Must meet ENERGY STAR® standards.
- Must be tankless water heater that supplies domestic hot water for the whole home. Not for radiant floor or space heating uses.

\* MBTUH = Thousand British Thermal Units  
per Hour

† UEF = Uniform Energy Factor

Verify your invoice/receipt is legible and includes all of the information listed on the right.

## ► Attach invoice or receipt

Don't forget to submit a legible copy of the itemized invoice/receipt which must include:

- ☐ Contractor name, address and phone number
- ☐ Account holder name and installation address (as it appears on Nicor Gas bill)
- ☐ Date installed and operational (clearly labeled)
- ☐ Type of equipment, manufacturer, model and serial number
- ☐ Total cost of installation (itemized for each rebate qualifying product)
- ☐ Proof of payment or payment terms (e.g., balance due of zero, paid-in-full stamp or financing terms)
- ☐ **For Contractor Circle installing members providing the rebate as an instant discount:** Include a customer-signed invoice showing the rebate amount deducted from the purchase price, clearly labeled as a Nicor Gas Energy Efficiency Program rebate. Other discounts or rebates unrelated to Nicor Gas should be shown as a separate line item.

If you are not able to get the customer signature on the invoice/receipt, have the customer complete and sign the Contractor Circle instant discount residential checklist and submit with the rebate application and the final invoice/receipt.

## ► Applicant signature

The individual who will be paid the rebate should complete this section. For example: Account holder applying for themselves, landlord who paid for the work or approved Contractor Circle member who offered the rebate as an instant discount.

With my signature below, I hereby certify that:

1. The participant has not/will not receive a rebate for the same product, with the exception of qualifying joint ComEd/Nicor Gas rebate offers.
2. The energy-efficient product was paid for as reflected on the invoice/receipt, is installed and is operational.
3. The information contained in this application is accurate and complete.
4. All rules of this rebate program have been followed. Equipment/service has met all product eligibility requirements and the terms and conditions within this document.
5. I have read and understand the terms and conditions included within this document.
6. I understand that rebates are based upon eligibility and verification of information provided in this application and supporting documents, and is subject to funding availability.

- ☐ I have read and verified that this meets all installation and eligibility requirements and the Terms and Conditions listed in this application.

Applicant name (print)

Applicant signature

Date

# Nicor Gas Energy Efficiency Program residential rebate terms and conditions

## Participant requirements

You are eligible to participate in the Nicor Gas Energy Efficiency Program ("the program") if you are:

- A current residential customer of Nicor Gas when the project was completed.
- A landlord of the current residential customer or a Contractor Circle Member providing an instant discount to a current residential customer.
- Installing qualifying energy-efficient products in a residential dwelling used as a primary residence, and have not received a rebate through other Nicor Gas offerings.

## Product and installation requirements

Installation of a qualifying energy-efficient natural gas product is eligible for a rebate if such installation meets the following conditions:

- Is purchased and installed from January 1, 2023 to December 31, 2023.
- Meets all eligibility and other program requirements.
- Is purchased new. Resale products, new parts installed in existing products or products that are leased, rebuilt, rented, received from insurance or warranty claims, or won as a prize do not qualify.
- Is replacing an existing natural gas product used for the same purpose (applicable only to installations completed in existing homes; natural gas products replacing electric products and electric products replacing natural gas products are not eligible).
- Is installed in compliance with all applicable building, local and state codes, and manufacturer specifications. Installations must adhere to applicable environmental, health and safety regulations and product must be properly ventilated (if applicable).
- Is installed and operational at the address listed on the application prior to submittal of this application.
- Is installed in a single-family dwelling or a multi-family dwelling with two units or less.
- Is installed in a property owned by the applicant, or the applicant has received permission from the property owner to install the product. The applicant's signature on the application and/or invoice indicates that the appropriate permission has been obtained.
- The customer receiving a smart thermostat rebate from Nicor Gas allows the release of any usage data (if applicable), including name and address, to any contractor or other vendor providing services or support under the program.

## Application requirements

To be considered complete and eligible for rebates, all applications must:

- Be postmarked or submitted online no later than 90 days after the installation date, or by January 31, 2024, whichever comes first.
- Include legible copy of the itemized contractor invoice(s) and/or receipt(s), showing:
  - Contractor name, address and phone number
  - Account holder name and installation address (as it appears on Nicor Gas bill)
  - Date installed and operational (clearly labeled)
  - Type of equipment, manufacturer, model and serial number
  - Total cost of installation (itemized for each rebate qualifying product)
  - Proof of payment or payments terms (e.g., balance due of zero, paid-in-full stamp or financing terms)
- Be signed by the Nicor Gas account holder unless the rebate is being made payable to a landlord or an approved Contractor Circle installing member who offered the rebate as instant discount.
- Meets Contractor Circle installing member requirements for offering the rebate as an instant discount and/or landlord participant requirements, if applicable.
- Use separate applications if applying for products installed by different contractors.

Online applications must be:

- Submitted online at [nicorgas.com/apply](https://nicorgas.com/apply)
- Accompanied by a copy of the required contractor invoice(s), receipt(s) and self-installation certification form, if needed.

## Payee information

- Nicor Gas Prepaid Mastercard®/Virtual Account is issued by MetaBank®, Member FDIC, pursuant to license by Mastercard International Incorporated. Mastercard is a registered trademark, and the circles design is a trademark of Mastercard International Incorporated. No cash or recurring payments. Card can be used where Debit Mastercard is accepted. Virtual Account can be used online or in stores that accept mobile wallet where Debit Mastercard is accepted. Unused funds will forfeit after the valid thru date. Terms and conditions apply.
- Nicor Gas Prepaid Mastercard/Virtual Account are only available when rebate is being paid directly to residential account holders.
- The program allows the rebate check to be made payable to one of the following: Nicor Gas account holder, landlord or approved Contractor Circle installing member.
- If you are the account holder and want the rebate check to be made payable to you, please complete the rebate application, provide the required supporting documentation listed on the rebate application and sign as the "Applicant."
- In the event a rebate check made payable to the account holder remains uncashed for longer than 90 days, Nicor Gas reserves the right to cancel the check and credit the account holder's active natural gas account.
- To have the check made payable to the landlord (who is not the account holder) or a Contractor Circle installing member who provided the rebate as an instant

discount, please review all requirements for applications submitted by a landlord or contractor.

## Requirements for Contractor Circle members offering the rebate as an instant discount

- Rebates in the form of an instant discount may only be offered by approved Contractor Circle installing members that meet all program requirements.
- Contractor must submit:
  - A Contractor Circle installing member-signed rebate application, including member ID number.
  - A customer-signed and dated invoice showing the rebate amount deducted from the purchase price, clearly labeled as a Nicor Gas Energy Efficiency Programs rebate. Other discounts or rebates unrelated to Nicor Gas should be shown as a separate line item. If you are not able to get the customer signature on the invoice/receipt, have the customer complete and sign the *Contractor Circle instant discount residential checklist* and submit with the rebate application and the final receipt/invoice.
- Contractor Circle installing members must verify customer, product and installation eligibility prior to providing a rebate as an instant discount.
- A customer/account holder may be contacted by Nicor Gas to verify any of the information provided on the rebate application or invoice prior to payment of a rebate to a contractor when they offered the rebate as an instant discount.
- Any dispute regarding customer's receipt of a rebate as an instant discount will be investigated by Nicor Gas, and contractor payees are subject to payment adjustments in the event a customer has not received the full and correct rebate amount as an instant discount.
- Contractor Circle installing members are responsible for providing the full and correct rebate amount for a qualifying product.
- The *Contractor Circle online instant discount application portal* is limited to Contractor Circle installing members. Contractors should visit [nicorgas.com/contractor-circle](https://nicorgas.com/contractor-circle) for more information or to apply to become a member (participation requirements apply).

## Landlord participant requirements

If you are applying for a rebate for a property you own, but the Nicor Gas account is in your tenant's name, page one of your rebate application must show:

- Tenant's (customer's) Nicor Gas account number, name and installation address.
- The appropriate box checked for the rebate to be paid to the landlord, with full name or business name in the proper fields.
- Landlord signature under the Applicant signature field

By signing the application, the landlord represents that the account holder has agreed to release payment of the rebate to the landlord.

## Program terms and conditions

- Funds are limited and applications are processed on a first-come, first-serve basis. Program is subject to change and may end without prior notice.
- Please allow approximately six to eight weeks for processing of any rebates.
- Incomplete applications cannot be processed.
- Failure to complete the rebate application in full and provide the required supporting documentation will either delay the payment process or result in your application being denied.
- Maintain a copy of your rebate application and all supporting documentation. The program is not responsible for items (e.g., rebate applications, supporting documentation and/or rebate checks) lost or damaged in the mail.
- Contractor Circle installing members are eligible to have the rebate signed over to them. If the contractor provided the rebate as an instant discount, the customer and contractor are not eligible for other incentives for the same product.
- If you do not own the property where the product is installed, as a tenant, you are responsible for obtaining the property owner's permission to install the product for which you are applying for a rebate. Your submission of the application indicates that you have obtained permission.
- Rebate incentives may not exceed the total purchase price of the installed product. Only materials, products and labor costs are eligible.
- All product installations are subject to verification by the program.
- Participants must allow, if requested, the program (or a program representative) reasonable access to their home to verify the rebated product has been installed and is operational.
- Participants may be contacted by an evaluator to verify the product installation or be asked to complete a customer survey. If contacted, participation is required per the terms and conditions of the program.
- Nicor Gas, its officers, employees, contractors and program administrators disclaim any and all liability, loss or damage and make no guarantees related to:
  - Participation in the program, including use or installation of product(s)
  - Loss or delay of rebate check in the mail
  - Any taxes that may be imposed as a result of participation in the program
- Payments made to contractors, business customers or landlords may be taxable under federal and state tax codes. If payments total more than \$600 per calendar year, they will be reported to the Internal Revenue Service. Nicor Gas is not responsible for providing advice regarding any taxes that may be imposed as a result of participation in the Nicor Gas Energy Efficiency Program. Participants should consult a tax accountant or advisor regarding potential tax liability. Nicor Gas is not responsible for any taxes that may be imposed on your business as a result of these payments.

